



ASX Compliance Pty Limited
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19 July 2011

Mr S Hewitt-Dutton
Company Secretary
Kinetiko Energy Limited
283 Rokeby Road
SUBIACO WA 2008

By Email: stephen@tridentcapital.com.au

Dear Stephen

Kinetiko Energy Limited (the "Company")

RE: ADMISSION TO THE OFFICIAL LIST

ASX Limited ("ASX") is pleased to advise that the Company was admitted to the Official List of ASX on Tuesday, 19 July, 2011. Official Quotation of the Company's securities will commence at 10am WST, on Thursday, 21 July 2011.

Listing function

I would like to extend an invitation to directors and executives of the Company, its various corporate advisers and other guests to be present at the commencement of quotation on Thursday at ASX's Boardroom on Level 8, Exchange Plaza, 2 The Esplanade, Perth.

Although the commencement of quotation is scheduled to begin at 10am Perth time, I suggest that all those attending arrive by 9.50am, as quotation will be preceded by an explanation of ASX Trade.

Periodic Reporting

We take this opportunity to draw your attention to the Company's obligations under listing rule 3.1, with respect to continuous disclosure, and chapter 4 of the Listing Rules, with respect to periodic reports.

The first periodic report will be the quarterly activities and cashflow for the quarter ending 30 September, 2011 due no later than 31 October 2011. The first periodic report due under chapter 4 of the listing rules will be the yearly financial statements for the period ended 30 June 2011 due by 30 September 2011.

Fees

The Company paid ASX an initial listing fee of \$58,579.00(inclusive of GST) with its application.

Based on quotation of 55,000,000 ordinary fully paid shares issued at \$0.20 each, the Company's initial listing fee is \$48,947.25 (including GST).

The Company's pro-rata annual listing fee for the 2011/ 2012 financial year is \$20,926.76 (inclusive of GST).

An invoice for \$11,295.01 will be forwarded to you shortly for the outstanding amount.

ASX Code and ASX adviser

The Company has been allocated the ASX code of "KKO". The Company's adviser at ASX will be Tonia Oliveira who can be contacted on 9224 0029, or by email on tonia.oliveira@asx.com.au

Should you have any queries in relation to the above please contact me on the above contact details.

Yours sincerely

A handwritten signature in black ink, appearing to read "J. Hewitt". The signature is written in a cursive style with a large initial "J" and a stylized "Hewitt".

Senior Adviser, Listings (Perth)